



Application Form

Oberon AIM VCT

OBERON AIM VCT PLC
“Oberon AIM VCT or the Company”

General Information

Offers for subscription for the tax years 2025/2026 and 2026/2027, to raise approximately £1.85 million through the issue of up to 7,443,071 new Ordinary shares of 10p each.

Before making an Application, investors should consider whether to (i) consult an independent financial adviser authorised under FSMA, (ii) submit their Application through an ‘execution only’ intermediary or (iii) apply directly.

Before completing this Application Form, please read the Offer Document published by Oberon AIM VCT dated 23 March 2026 (**Offer Document**) (a copy of which can be downloaded from <https://oberonaimvct.co.uk/investor-centre/>), paying particular attention to the Risk Factors set out therein. All defined terms in this application have the same meaning as used in the Offer Document.

Please complete in full, leaving blank any questions that do not apply to you. Neither the Company, nor Oberon Investments Limited (being its Investment Adviser/Receiving Agent), can accept responsibility if any details provided by you are incorrect.

Application Deadlines

The Offer opens on the date of the Offer Document. Applicants who wish to have some or all of their New Ordinary Shares allotted in the tax year 2025/26 must return their completed Application Form and cleared funds by 2:00pm on 26 March 2026. Further allotments will be made from time to time at the director’s discretion and the Offer will close on 22 March 2027, or earlier at the discretion of the directors or if full subscription is reached.

Online applications

Please complete the application form shown on the Oberon AIM VCT plc’s website at the address <https://oberonaimvct.co.uk/investor-centre/>.

Offline applications

Please complete and send this Application Form to the Receiving Agent via email to finance@oberoninvestments.com or via post/hand delivery:

Oberon Investments
6 Duke Street St James’s,
2nd Floor,
London,
SW1Y 6BN

It is recommended that you use Royal Mail Special Delivery or Tracked mail and allow at least two Business Days for delivery.

If you send a soft copy of this Application Form to the Receiving Agent, please do not send a hard copy in the post.

Applications under an Offer will be accepted on a ‘first-come, first-served’ basis, subject always to the discretion of the Board. For these purposes **‘first-come, first-served’ shall be assessed based on the date and time of receipt of a fully completed Application, subject to receipt of Application monies (in full, including those making multiple payments) in cleared funds within five Business Days thereafter (or, if earlier, before an Offer’s deadline or close of an Offer) to retain the Applicant’s position of priority.** If Application monies are not received within such time, the relevant date and time shall be when the Applicant’s actual Application monies (**in full**) are received in cleared funds. An Application may not be considered as ‘complete’ until identity verification is completed and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

Applicants should allow at least three Business Days for funds to clear following receipt to ensure the Receiving Agent is in receipt of cleared funds prior to the Offers being closed to Applications.

Payment Instructions

Payment of Application monies must be by way of bank transfer. The bank account to which you should remit payment is as follows:

Account name: **Oberon Investments Limited, Client Free Money 3 Account**
Account number: **06000031**
Sort Code: **12-22-38**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) as provided in Section 2 of the Application Form.



Applications

If you or your Financial Intermediary, submit a paper, PDF or scanned Application, and if the Receiving Agent has any questions or queries regarding the application then the Receiving Agent will send you a summary of your submission details by email (or post if you do not provide an email address) for your review and written confirmation for the correction of the details recorded. Any associated Financial Intermediary will receive a copy by email. **Please note that only upon receipt of your written confirmation for the corrections will the Receiving Agent process your Application.** For confirmed corrected Applications, the associated date and time of receipt shall be determined in accordance with the 'first-come, first-served' basis set out above.

Nominee Applications

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 5.

Administrative Queries

If you have any questions regarding the completion and return of the Application Form or any other administrative queries, please contact the Receiving Agent, on t: +44 (0) 20 3179 5300 (Monday to Friday, excluding English public holidays, 9.00 am - 5 pm) or by email at finance@oberoninvestments.com. Calls are charged at the Standard Geographic Rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Please note that the Receiving Agent cannot provide any financial, legal or tax advice.

The Receiving Agent kindly asks Applicants and their financial intermediaries to refrain from ad-hoc requests to confirm the receipt of Applications or associated monies. The Receiving Agent will issue the relevant acknowledgement correspondence (by email or post) once a completed Application Form has been received and cleared monies have been received in full.

HMRC and the IRS may inspect this form. Please note that it is a serious offence to make a false declaration.

Sections 1 – 6 of this application form may be completed by the applicant, the applicant's financial intermediary, or an individual on behalf of the applicant who is authorised to do so.

Sections 2 – 6 should be completed by applicants not using a financial intermediary.

SECTION 1 – FINANCIAL INTERMEDIARY FIRM

☐ Please tick this box if a financial intermediary firm is associated with this Application and if so please state who this is below.

Name of financial intermediary:

SECTION 2 – APPLICANT DETAILS**Personal details**

Title

Forename(s)

Surname

Date of Birth**Current address**

Country

Postcode

For verification of identity purposes, if you have lived at your current address for less than three years, please provide your previous address below:**Previous address**

Previous Country

Previous Postcode**Contact details**

The Receiving Agent would like to communicate with you via email regarding the processing of this Application and the associated monies. If you consent to such communication, please provide your email address below. Alternatively, the Receiving Agent will issue the relevant correspondence to you by post.

Email Address

For Applications accepted under the Offers, Oberon AIM VCT's Registrar will send the associated share certificate(s) in the post (if applicable).

As the Receiving Agent asks that you use your telephone number as part of your payment reference, please provide it below. The Receiving Agent may contact you via telephone regarding the processing of this Application and the associated monies.

Telephone Number

Marketing communication preferences

The Investment Adviser, Oberon Investments, would occasionally like to contact you regarding new products and services. If you are happy to be contacted, please tick the box below:

☐ I would like to receive email (or post, if email not provided) marketing communications from Oberon Investments

You may opt out of receiving marketing communications from the Investment Manager at any time by contacting finance@oberoninvestments.com.

UK tax residency details

If you are a tax resident of the United Kingdom, please provide your National Insurance number below. Please provide your Unique Taxpayer Reference if you do not have a National Insurance number.

National Insurance number

Unique Taxpayer Reference

Non-UK tax residency details

Other than the United Kingdom, please list below any countries in which you are a tax resident and the associated Taxpayer Identification Number (TIN) or equivalent:

COUNTRY

TIN/EQUIVALENT

US citizen

☐ I am a US citizen.

Oberon AIM VCT, the Investment Adviser, the Receiving Agent and/or the Registrar may, if necessary, disclose information to HMRC and the IRS to satisfy its FATCA and/or CRS obligations.

Existing shareholder

If you are an existing Shareholder in Oberon AIM VCT, please provide your full name as shown on your share certificate(s), or correspondence from the Registrar. If you are the beneficial holder of shares in Oberon AIM VCT, and they are held by your broker, please provide the name of the nominee(s):

Shareholder's full name or
Nominee Name(s)

If you are an existing Shareholder in Oberon AIM VCT, please ensure that the details provided above match your existing Shareholder account(s) to avoid duplicate shareholder accounts being created.



SECTION 3 – APPLICATION AMOUNT

I hereby offer to subscribe the following application amount(s) (**including** any initial adviser charge to be facilitated as set out in Section 8) in **whole pounds sterling** for Offer Shares on the Terms and Conditions of Application:

There is a minimum subscription of £5,000 and maximum of £200,000 per Tax Year. Applications will be on a first come, first serve basis.

2025/26 TAX YEAR

Oberon AIM VCT (£) – Total Application Amount (£)

2026/27 TAX YEAR

Oberon AIM VCT (£) – Total Application Amount (£)

Re-allocation or return

If an Offer for which you have subscribed has, or is deemed, closed at the time your application (in whole or part) is processed, your application will be reallocated to the remaining open Offer (if possible). If you do not want this to happen, please tick the box below.

☐ Please **RETURN** the amount in respect of the closed Offer to me by bank transfer. I do **NOT** want my application (in whole or part) to be reallocated.

If both Offers have closed, or are deemed to have closed, by the time your Application Form is received, then the total amount of your Application will be returned to you by bank transfer.

SECTION 4 – PAYMENT

Application monies must be sent by bank transfer. Applications will not (unless otherwise agreed by Oberon AIM VCT) be regarded as valid unless cleared funds are received in respect of the Application. **Applications with cleared funds (in full) received by the earlier of an Offer's deadline or within five working days from receipt of application will be given priority.** An Application may also not be considered as 'valid' if identity verification is incomplete and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

The bank transfer should be for the total Application Amount in Section 3 (i.e., including any initial adviser charge for facilitation as detailed in Section 8).

Bank Transfer

☐ I will pay by bank transfer and **reference my payment using my initials and telephone number (alphanumeric, no spaces) provided in Section 2.**

Bank transfers should be made to:

Account name: Oberon Investments Limited, Client Free Money 3 Account

Account number: 06000031

Sort Code: 12-22-38



Remitting bank account details

Please provide the details of the remitting bank account below. Unless the Applicant's Nominee, financial intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be Sterling denominated, held at a UK regulated credit or electronic money institution and in **the Applicant's name (sole or joint)** – Oberon AIM VCT plc will **NOT** accept payments from business accounts or third parties, including a spouse/civil partner.

Account in name of

Sort Code

Account Number

Build Soc Roll/Ref No.**SECTION 5 – SHAREHOLDING PREFERENCES****Registration**

For any Offer Shares for which this Application is accepted, please confirm your shareholding registration preference:

☐ Individual certificated shareholding☐ Nominee (CREST or otherwise) shareholding**Nominees**

If you have elected to hold any Offer Shares for which your Application is accepted in a nominee (CREST or otherwise), please provide the relevant details below:

CREST Participant ID

CREST Member Account ID

Nominee Name

Nominee Account Ref/No

Nominee Contact Name

Nominee Contact Telephone Number

Nominee Contact Email Address

Address

Country

Postcode

The "Communications" and "Dividends" sections below concern individual certificated holdings only. Applicants who wish to hold Offer Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.



Communications

Oberon AIM VCT would like to communicate with you electronically in respect of your shareholding. This means that you will receive either (i) notifications by email or (ii) notifications by letter advising you that information and/or documents are available on the Oberon AIM VCT website and how they can be accessed or (iii) hard copy documents by post.

Please confirm how you would like Oberon AIM VCT to communicate with you:

- ☐ Notifications by email to the email address provided in Section 2
- ☐ Notifications by letter to the address provided in Section 2
- ☐ Hard copy documents by post to the address provided in Section 2

If you are an existing Shareholder in Oberon AIM VCT, the above election will be applied to the existing shareholding account to which your Offer Shares are added (irrespective of any previous election).

Dividend bank mandate

As and when the company declares and pays dividends, please provide the details of the bank account into which you wish Oberon AIM VCT to pay any dividends below. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Account in name of

Sort Code

Account Number

Build Soc Roll/Ref No.

SECTION 6 – APPLICANT DECLARATION

By signing (or equivalent) and submitting this Application Form, I hereby irrevocably declare that:

1. I have read and understood the Offer Document, and in particular acknowledge the risks associated with an investment in the Company set out therein, and I agree to be bound by the relevant terms and conditions of the Offer as described in the Offer Document and this Application Form.
2. I have provided, to the best of my knowledge, accurate information and I have signed or personally inserted my name/ electronic signature below. Where I have completed this Application Form on behalf of the Applicant, I confirm that the Applicant has given me the authority to do so*.
3. I confirm the amount of the charges payable to my financial adviser set out in Section 8 (if any) and agree to the Company facilitating payment of such fees my financial intermediary's fees and charges as set out in this Application Form.
4. I hereby authorise the Company, its registrar and the Receiving Agent (in each case as relevant) to provide, to the financial intermediary noted in Section 7 (or such replacement financial intermediary notified in writing) upon request, information regarding my shareholding in the Company (including any existing shares).

* Please confirm below whether this Application Form will be signed by or on behalf of the Applicant:

- ☐ I am the Applicant and will personally sign below.
- ☐ I am the Applicant's financial intermediary (as per Section 7) and will sign on behalf of the Applicant.
- ☐ I am not the Applicant's financial intermediary, but the Applicant has given me the authority to sign this Application Form on their behalf and where necessary, has instructed me to make this investment. To allow the Receiving Agent to process this Application Form, please provide the evidence authorising you to act on behalf of the Applicant.

Signature

Print Name

Date



IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

SECTION 7 – FINANCIAL INTERMEDIARY DETAILS

Firm Name

Firm FCA Number

Individual adviser/intermediary details

The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application Form or intermediary fees/commissions.

Individual Adviser/Intermediary Name

Individual Adviser/Intermediary Email
Address

Telephone Number

Please provide (if applicable) the financial intermediary relevant partner reference in the box below. Failure to provide a valid partner reference may delay the processing of this Application Form.

Individual Adviser/Intermediary
Partner Reference (if applicable)

SECTION 8 – FINANCIAL INTERMEDIARY REMUNERATION

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes below:

- ☐ (A) This is an 'advised-own' case (i.e., an individual adviser subscribing on behalf of themselves) or I have provided financial advice to the Applicant who is a Retail Client (as per COBS 3.4) of my firm, and we have agreed on an initial adviser charge (NIL or otherwise), which complies with COBS 6.1A.
- ☐ (B) We have acted in an execution-only capacity on behalf of the Applicant for which we are entitled to 3% initial commission or 0.6% trail per annum based on year end NAV (maximum of 3% of funds subscribed) per COBS 2.3/2.3A and any other applicable FCA regulations.
- ☐ (C) We have provided restricted advice to the Applicant, who is a Professional Client (as per COBS 3.5) of the firm, for which we are entitled to 3% initial commission or 0.6% trail per annum based on year end NAV (maximum of 3% of funds subscribed) per COBS 2.3/2.3A and any other applicable FCA regulations.

Initial adviser charge

If you have ticked (A) above and would like the Company to facilitate the payment of the initial adviser charge, please insert the initial adviser charge agreed with the Applicant in the box below. Please enter "0" (i) if NIL or (ii) if you have made alternative payment arrangements with the Applicant or (iii) if this Application is in respect of your own investment.

Initial adviser charge for facilitation (£)

Initial commission to be waived

If you have ticked (B) or (C) above, please insert the initial commission you wish to **WAIVE** (up to 3% of the total Application Amount) for the benefit of the Applicant in the box below.

Initial commission to be **WAIVED** (%)
(% of total Application Amount)

Payment administration

Please confirm the bank account into which any adviser charges or commission payments associated with this Application should be paid:

Account in name of

Sort Code

Account Number

Please provide (as applicable) the payment reference (e.g. AOR Number or similar). Failure to provide a valid payment reference number may delay the processing of this Application Form.

Payment Reference Number (if applicable)

Firm's finance department email address

If you would like your firm's finance department to receive a copy of a statement of payment, please provide the relevant email address below. Please note that, where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7.

Firm's Finance Department Email
Address

Please note that retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for a £10 administration fee.

SECTION 9 – FINANCIAL INTERMEDIARY DECLARATION

By signing (or equivalent) and submitting this Application Form, we, the financial intermediary identified in Section 7, confirm that:

1. We have read and understood, and agree to be bound by, the terms and conditions of Application described in the Offer Document and this Application Form.
2. We have applied customer due diligence measures on a risk sensitive basis in respect of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and in the event that the Company and/or the Investment Adviser and/or the Receiving Agent require additional information in order to accept the application, we will provide it to them within two Business Days of receiving their request.
3. Where we have provided advice to the Applicant in connection with an investment in the Company, we have determined that such an investment is considered to be suitable for the Applicant in light of their current circumstances in accordance with applicable FCA rules.
4. Unless otherwise disclosed in this application or communicated separately to the Company, we have not identified any vulnerability traits in the Applicant. We undertake to notify the Companies immediately should we become aware of a change in the Applicant's circumstances in this regard.
5. Our details included in this Application Form are true and accurate.
6. We undertake to forthwith notify the Company of any changes to our details provided above and/or if the Applicant ceases to be our client in respect of their investment in the Company.
7. Where we have completed this Application Form on behalf of the Applicant, we confirm that the Applicant has given us the authority to do so (and will provide the power of attorney or a copy thereof duly certified by a solicitor or bank on request).
8. The individual adviser/intermediary who has signed the form has the authority to sign this declaration on behalf of the financial intermediary detailed in Section 7.

Signature

Print Name

Date



